Indications of Interest

Not Sure If Crowdfunding Is Right For Your Business?

Our Indications Of Interest (IOI) channel provides a way to solicit interest from investors without committing to a full SEC filing. Read our short guide on Indications of Interest offerings, a risk-free way to gauge public interest before you commit to raising funds.

Low Risk

- Fast turnaround.
 Launch an IOI in as little as 2 weeks
- Real expressions of interest from real investors, but no commitment to execute the funding transaction

Low Cost

- No fees to Raise Green unless you progress to a live securities offering
- You choose how much to invest in publicity and marketing

Solidify Funding Strategy

- Gain valuable insights about the investments you can expect
- Calibrate your terms interest rate, loan term,
 etc. to optimize your
 live business plans

Demonstrate Traction

- Compelling output data for other stakeholders' review
- Build awareness and credibility with investors, partners and the public



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After a successful IOI result, apply what you've learned, tweak your debt or equity terms if needed, and raise funds with a live securities offering.

Indications of Interest Offering

- Investors indicate interest and give you a dollar amount, but they make no payment or binding promise.
- No securities offered or sold.
- Offering documents: describe the security type and key terms, target funding amount, and business plan
- No fees; you choose if/how much to market or promote your IOI.

Live Securities Offering

- Investors purchase your securities through the Raise Green Marketplace
- Securities offered under SEC rule "Reg CF"
- Offering documents:
 Prospectus, subscription
 agreement, and Raise
 Green's due diligence
 submissions
- Fees only upon successful raise.

Got a project proposal? Submit our 1-minute Survey

Disclosure

This communication is for informational purposes only and should not be construed as investment advice, and does not constitute a solicitation to sell or an offer to buy securities relating to any products referenced herein. Actual investment offerings will be made according to the terms and conditions in the actual offering documents. Any potential investor should carefully review such materials, including all the related risk factors, before investing. Investments made through crowdfunding are private securities, involve a high degree of risk, and investors should be able to afford losing their entire investment without a change in their lifestyle. Private securities should comprise only a portion of an investor's diversified investment portfolio. Private securities are generally illiquid, and investors that do not have a long-term investment horizon or who may have liquidity needs should not invest. You are strongly encouraged to consult your professional advisors before investing. Raise Green is a registered Crowdfunding Intermediary Portal with the SEC and FINRA, is not endorsed by the SEC or FINRA, and is not a Municipal Advisor. Raise Green does not provide tax, accounting or legal advice. Go to www.raisegreen.com for additional information on services, portal, regulation, and investment risks. Or, direct inquiries to info@raisegreen.com. Copyright 2022.